

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Southern District of Texas

Case number (if known): Chapter 11

☐ Check if this is an amended filing**Official Form 201****Voluntary Petition for Non-Individuals Filing for Bankruptcy****06/22**

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's nameWestheimer Party Company, LLC**2. All other names debtor used in the last 8 years**Party City #23Include any assumed names, trade names, and *doing business as names***3. Debtor's federal Employer Identification Number (EIN)**3 0 - 0 5 6 5 2 3 1**4. Debtor's address****Principal place of business**9525A Westheimer Rd9525A Westheimer Rd

Number Street

Houston, TX 77063

City State ZIP Code

Harris

County

Mailing address, if different from principal place of businessPO Box 23249

Number Street

San Antonio, TX 78223

City State ZIP Code

Location of principal assets, if different from principal place of business

Number Street

City State ZIP Code

5. Debtor's website (URL)**6. Type of debtor**☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))☐ Partnership (excluding LLP)☐ Other. Specify:

Debtor Westheimer Party Company, LLC
Name

Case number (if known) _____

7. Describe debtor's business**A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

4 5 9 4**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

A debtor who is a "small business debtor" must check the first subbox. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box

Check one:

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. **Check all that apply:**

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11.** If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**☒ No

☐ Yes. District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____
MM / DD / YYYY

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?☒ No

☐ Yes. Debtor _____ Relationship _____
District _____ When _____
Case number, if known _____
MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

Debtor Westheimer Party Company, LLC
Name

Case number (if known) _____

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard?

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other _____**Where is the property?** _____

Number Street

City

State

ZIP Code

Is the property insured?☐ No

☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds?**

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- ☒ 1-49 ☐ 50-99 ☐ 1,000-5,000 ☐ 5,001-10,000 ☐ 25,001-50,000 ☐ 50,000-100,000
- ☐ 100-199 ☐ 200-999 ☐ 10,001-25,000 ☐ More than 100,000

15. Estimated assets

- ☐ \$0-\$50,000 ☐ \$1,000,001-\$10 million ☐ \$500,000,001-\$1 billion
- ☐ \$50,001-\$100,000 ☐ \$10,000,001-\$50 million ☐ \$1,000,000,001-\$10 billion
- ☒ \$100,001-\$500,000 ☐ \$50,000,001-\$100 million ☐ \$10,000,000,001-\$50 billion
- ☐ \$500,001-\$1 million ☐ \$100,000,001-\$500 million ☐ More than \$50 billion

Debtor Westheimer Party Company, LLC
Name

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16. Estimated liabilities

- | | | |
|---|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input checked="" type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures**WARNING --**

Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/22/2023
MM/ DD/ YYYY**X**/s/ Mary Jennifer Lasseter

Signature of authorized representative of debtor

Mary Jennifer Lasseter

Printed name

Title Owner**18. Signature of attorney****X**/s/ Robert C Lane

Signature of attorney for debtor

Date 09/22/2023

MM/ DD/ YYYY

Robert C Lane

Printed name

The Lane Law Firm

Firm name

6200 Savoy Dr Ste 1150

Number Street

Houston

City

TX

State

77036-3369

ZIP Code

(713) 595-8200

Contact phone

notifications@lanelaw.com

Email address

24046263

Bar number

TX

State

Fill in this information to identify the case:

Debtor Name Westheimer Party Company, LLCUnited States Bankruptcy Court for the: Southern District of Texas
(State)

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

\$1,000.00

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm) Type of account Last 4 digits of account number

3.1. Wells Fargo Checking account 7 1 7 5 \$15,900.00

4. Other cash equivalents (Identify all)

4.1 _____

4.2 _____

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$16,900.00**Part 2:** Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- ☐ No. Go to Part 3.
☒ Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1 Security deposit unknown

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Name

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8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1 _____

8.2 _____

9. Total of Part 2

Add lines 7 through 8. Copy the total to line 81.

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

☒ No. Go to Part 4.

☐ Yes. Fill in the information below.

**Current value of
debtor's interest**

11. Accounts receivable

11a. 90 days old or less: _____ - _____ = →
face amount doubtful or uncollectible accounts

11b. Over 90 days old: _____ - _____ = →
face amount doubtful or uncollectible accounts

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

Part 4: Investments

13. Does the debtor own any investments?

☒ No. Go to Part 5.

☐ Yes. Fill in the information below.

**Valuation method used
for current value**

**Current value of
debtor's interest**

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

14.1 _____

14.2 _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

% of
ownership:

15.1. _____

15.2. _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1 _____

Debtor Westheimer Party Company, LLC
Name

Case number (if known) _____

16.2 _____

17. **Total of Part 4**

Add lines 14 through 16. Copy the total to line 83.

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Part 5: Inventory, excluding agriculture assets18. **Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
- ☒ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
_____	MM / DD / YYYY	_____	_____	_____
20. Work in progress				
_____	MM / DD / YYYY	_____	_____	_____
21. Finished goods, including goods held for resale				
_____	MM / DD / YYYY	_____	_____	_____
22. Other inventory or supplies				
<u>Dept. 101 Mylar Ballons</u>	<u>09/19/2023</u>	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$16,500.00</u>
	MM / DD / YYYY			
<u>Dept. 102 Baby</u>	<u>09/19/2023</u>	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$4,569.05</u>
	MM / DD / YYYY			
<u>Dept. 103 Wedding</u>	<u>09/19/2023</u>	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$4,672.14</u>
	MM / DD / YYYY			
<u>Dept. 104 Party Themes</u>	<u>09/19/2023</u>	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$5,754.25</u>
	MM / DD / YYYY			
<u>Dept. 105 Solids</u>	<u>09/19/2023</u>	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$21,191.62</u>
	MM / DD / YYYY			
<u>Dept. 106 General Entertaining</u>	<u>09/19/2023</u>	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$1,162.27</u>
	MM / DD / YYYY			
<u>Dept. 108 Sports</u>	<u>09/19/2023</u>	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$2,000.60</u>
	MM / DD / YYYY			
<u>Dept. 109 General Decorations</u>	<u>09/19/2023</u>	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$4,128.11</u>
	MM / DD / YYYY			
<u>Dept. 110 Serverware</u>	<u>09/19/2023</u>	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$1,692.03</u>
	MM / DD / YYYY			
<u>Dept. 111 Birthday Bakeware</u>	<u>09/19/2023</u>	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$1,852.29</u>
	MM / DD / YYYY			
<u>Dept. 112 Pinatas</u>	<u>09/19/2023</u>	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$741.24</u>
	MM / DD / YYYY			

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<u>Dept. 113 Gift Wrap</u>	<u>09/19/2023</u> MM / DD / YYYY	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$2,900.07</u>
<u>Dept. 115 Birthday Accessories</u>	<u>09/19/2023</u> MM / DD / YYYY	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$3,500.00</u>
<u>Dept. 116 Non Seasonal Candy</u>	<u>09/19/2023</u> MM / DD / YYYY	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$15,000.00</u>
<u>Dept. 117 Kid Favors</u>	<u>09/19/2023</u> MM / DD / YYYY	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$7,347.38</u>
<u>Dept. 134 General Birthday</u>	<u>09/19/2023</u> MM / DD / YYYY	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$6,554.54</u>
<u>Dept. 135 1st Birthday</u>	<u>09/19/2023</u> MM / DD / YYYY	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$1,767.88</u>
<u>Dept. 137 Kids Birthday</u>	<u>09/19/2023</u> MM / DD / YYYY	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$12,645.14</u>
<u>Dept. 138 Cocktail Party</u>	<u>09/19/2023</u> MM / DD / YYYY	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$920.21</u>
<u>Dept. 142 Event Planning</u>	<u>09/19/2023</u> MM / DD / YYYY	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$525.00</u>
<u>Dept. 143 Latex Balloons</u>	<u>09/19/2023</u> MM / DD / YYYY	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$9,006.65</u>
<u>Dept. 145 Professional Sports</u>	<u>09/19/2023</u> MM / DD / YYYY	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$3,219.97</u>
<u>Dept. 148 Web Personalization</u>	<u>09/06/2023</u> MM / DD / YYYY	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$480.17</u>
<u>Dept. 157 Foil</u>	<u>09/19/2023</u> MM / DD / YYYY	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$1,348.57</u>
<u>Dept. 158 Special Effects</u>	<u>09/19/2023</u> MM / DD / YYYY	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$3,164.26</u>
<u>Dept. 159 Premium Entertaining</u>	<u>09/19/2023</u> MM / DD / YYYY	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$2,751.40</u>
<u>Dept. 162 Color City</u>	<u>09/19/2023</u> MM / DD / YYYY	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$9,535.39</u>
<u>Dept. 164 Toys</u>	<u>09/19/2023</u> MM / DD / YYYY	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$15.93</u>
<u>Dept. 114 Invites/Thank You</u>	<u>09/06/2023</u> MM / DD / YYYY	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$0.00</u>
<u>Dept. 133 Greeting Cards (SBT)</u>	<u>09/06/2023</u> MM / DD / YYYY	<u>unknown</u>	<u>Fair Market Value</u>	<u>(\$76.17)</u>
<u>Dept. 139 General Candles</u>	<u>09/19/2023</u> MM / DD / YYYY	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$578.88</u>
<u>Dept. 140 Rentals</u>	<u>09/06/2023</u> MM / DD / YYYY	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$0.00</u>
<u>Dept. 141 Custom Album</u>	<u>09/06/2023</u> MM / DD / YYYY	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$0.00</u>
<u>Dept. 146 Web Digital Invitations</u>	<u>09/06/2023</u> MM / DD / YYYY	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$0.00</u>

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Name

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<u>Dept. 147 Inscribe</u>	<u>09/06/2023</u> MM / DD / YYYY	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$0.00</u>
<u>Dept. 149 Web Personalized Favors</u>	<u>09/06/2023</u> MM / DD / YYYY	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$0.00</u>
<u>Dept. 160 Gifts</u>	<u>09/06/2023</u> MM / DD / YYYY	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$0.00</u>
<u>Dept. 161 Greeting Cards</u>	<u>09/19/2023</u> MM / DD / YYYY	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$300.00</u>
<u>Dept. 163 Fashion Wearables</u>	<u>09/19/2023</u> MM / DD / YYYY	<u>unknown</u>	<u>Fair Market Value</u>	<u>(\$25.45)</u>
<u>Dept. 165 Kids Favors (SBT)</u>	<u>09/06/2023</u> MM / DD / YYYY	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$0.00</u>
<u>Dept. 166 Business Development</u>	<u>09/06/2023</u> MM / DD / YYYY	<u>unknown</u>		<u>\$143.93</u>
<u>Dept. 168 Ballon Accessories</u>	<u>09/19/2023</u> MM / DD / YYYY	<u>unknown</u>		<u>\$1,264.80</u>
<u>Dept. 207 Dr Seuss</u>	<u>09/19/2023</u> MM / DD / YYYY	<u>unknown</u>		<u>\$1,264.80</u>
<u>Dept. 218 NFL/Superbowl</u>	<u>09/19/2023</u> MM / DD / YYYY	<u>unknown</u>		<u>\$0.00</u>
<u>Dept. 219 Valentine Day</u>	<u>09/19/2023</u> MM / DD / YYYY	<u>unknown</u>		<u>\$742.94</u>
<u>Dept. 220 St Patricks Day</u>	<u>09/19/2023</u> MM / DD / YYYY	<u>unknown</u>		<u>\$3,646.11</u>
<u>Dept. 221 Easter</u>	<u>09/19/2023</u> MM / DD / YYYY	<u>unknown</u>		<u>\$3,462.52</u>
<u>Dept. 222 Communion/Confirmation</u>	<u>09/19/2023</u> MM / DD / YYYY	<u>unknown</u>		<u>\$1,160.81</u>
<u>Dept. 223 Graduation</u>	<u>09/19/2023</u> MM / DD / YYYY	<u>unknown</u>		<u>\$11,120.96</u>
<u>Dept. 224 Patriotic</u>	<u>09/19/2023</u> MM / DD / YYYY	<u>unknown</u>		<u>\$1,937.05</u>
<u>Dept. 225 Summer</u>	<u>09/19/2023</u> MM / DD / YYYY	<u>unknown</u>		<u>\$9,504.59</u>
<u>Dept. 226 Halloween</u>	<u>09/19/2023</u> MM / DD / YYYY	<u>unknown</u>		<u>\$28,380.64</u>
<u>Dept. 227 License Costumes/Accessories</u>	<u>09/19/2023</u> MM / DD / YYYY	<u>unknown</u>		<u>\$50,794.93</u>
<u>Dept. 228 Fall</u>	<u>09/19/2023</u> MM / DD / YYYY	<u>unknown</u>		<u>\$612.98</u>
<u>Dept. 229 Thanksgiving</u>	<u>09/19/2023</u> MM / DD / YYYY	<u>unknown</u>		<u>\$724.40</u>
<u>Dept. 230 Hannukah</u>	<u>09/19/2023</u> MM / DD / YYYY	<u>unknown</u>		<u>\$723.61</u>
<u>Dept. 231 Christmas</u>	<u>09/19/2023</u> MM / DD / YYYY	<u>unknown</u>		<u>\$5,461.14</u>

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<u>Dept. 232 New Years</u>	<u>09/19/2023</u> MM / DD / YYYY	<u>unknown</u>	<u>\$1,674.12</u>
<u>Dept. 236 Specialty Holiday</u>	<u>09/19/2023</u> MM / DD / YYYY	<u>unknown</u>	<u>\$7,393.93</u>
<u>Dept. 244 Seasonal Candy</u>	<u>09/19/2023</u> MM / DD / YYYY	<u>unknown</u>	<u>\$209.88</u>
<u>Dept. 255 Generic Costumes/Assessoires</u>	<u>09/19/2023</u> MM / DD / YYYY	<u>unknown</u>	<u>\$69,328.44</u>
<u>Dept. 256 Mardis Gras</u>	<u>09/06/2023</u> MM / DD / YYYY	<u>unknown</u>	<u>\$4,695.92</u>
<u>Dept. 267 Seasonal Balloons</u>	<u>09/06/2023</u> MM / DD / YYYY	<u>unknown</u>	<u>\$9,899.21</u>
<u>Dept. 351 Supplies</u>	<u>09/19/2023</u> MM / DD / YYYY	<u>unknown</u>	<u>\$1,508.71</u>

23. **Total of Part 5**

Add lines 19 through 22. Copy the total to line 84.

\$361,379.8424. **Is any of the property listed in Part 5 perishable?**☐ No☒ Yes25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**☐ No

☒ Yes. Book value unknown Valuation method Fair Market Value Current value \$16,500.00

Book value unknown Valuation method Fair Market Value Current value \$4,569.05

Book value unknown Valuation method Fair Market Value Current value \$4,672.14

Book value unknown Valuation method Fair Market Value Current value \$5,754.25

Book value unknown Valuation method Fair Market Value Current value \$21,191.62

Book value unknown Valuation method Fair Market Value Current value \$1,162.27

Book value unknown Valuation method Fair Market Value Current value \$2,000.60

Book value unknown Valuation method Fair Market Value Current value \$4,128.11

Book value unknown Valuation method Fair Market Value Current value \$1,692.03

Book value unknown Valuation method Fair Market Value Current value \$1,852.29

Book value unknown Valuation method Fair Market Value Current value \$741.24

Book value unknown Valuation method Fair Market Value Current value \$2,900.07

Book value unknown Valuation method Fair Market Value Current value \$3,500.00

Book value unknown Valuation method Fair Market Value Current value \$15,000.00

Book value unknown Valuation method Fair Market Value Current value \$7,347.38

Book value unknown Valuation method Fair Market Value Current value \$6,554.54

Book value unknown Valuation method Fair Market Value Current value \$1,767.88

Book value unknown Valuation method Fair Market Value Current value \$12,645.14

Debtor

Westheimer Party Company, LLC

Case number (if known) _____

Name

Book value	<u>unknown</u>	Valuation method	<u>Fair Market Value</u>	Current value	<u>\$920.21</u>
Book value	<u>unknown</u>	Valuation method	<u>Fair Market Value</u>	Current value	<u>\$525.00</u>
Book value	<u>unknown</u>	Valuation method	<u>Fair Market Value</u>	Current value	<u>\$9,006.65</u>
Book value	<u>unknown</u>	Valuation method	<u>Fair Market Value</u>	Current value	<u>\$3,219.97</u>
Book value	<u>unknown</u>	Valuation method	<u>Fair Market Value</u>	Current value	<u>\$480.17</u>
Book value	<u>unknown</u>	Valuation method	<u>Fair Market Value</u>	Current value	<u>\$1,348.57</u>
Book value	<u>unknown</u>	Valuation method	<u>Fair Market Value</u>	Current value	<u>\$3,164.26</u>
Book value	<u>unknown</u>	Valuation method	<u>Fair Market Value</u>	Current value	<u>\$2,751.40</u>
Book value	<u>unknown</u>	Valuation method	<u>Fair Market Value</u>	Current value	<u>\$9,535.39</u>
Book value	<u>unknown</u>	Valuation method	<u>Fair Market Value</u>	Current value	<u>\$15.93</u>
Book value	<u>unknown</u>	Valuation method	<u>Fair Market Value</u>	Current value	<u>\$0.00</u>
Book value	<u>unknown</u>	Valuation method	<u>Fair Market Value</u>	Current value	<u>(\$76.17)</u>
Book value	<u>unknown</u>	Valuation method	<u>Fair Market Value</u>	Current value	<u>\$578.88</u>
Book value	<u>unknown</u>	Valuation method	<u>Fair Market Value</u>	Current value	<u>\$0.00</u>
Book value	<u>unknown</u>	Valuation method	<u>Fair Market Value</u>	Current value	<u>\$0.00</u>
Book value	<u>unknown</u>	Valuation method	<u>Fair Market Value</u>	Current value	<u>\$0.00</u>
Book value	<u>unknown</u>	Valuation method	<u>Fair Market Value</u>	Current value	<u>\$0.00</u>
Book value	<u>unknown</u>	Valuation method	<u>Fair Market Value</u>	Current value	<u>\$0.00</u>
Book value	<u>unknown</u>	Valuation method	<u>Fair Market Value</u>	Current value	<u>\$300.00</u>
Book value	<u>unknown</u>	Valuation method	<u>Fair Market Value</u>	Current value	<u>(\$25.45)</u>
Book value	<u>unknown</u>	Valuation method	<u>Fair Market Value</u>	Current value	<u>\$0.00</u>
Book value	<u>unknown</u>	Valuation method		Current value	<u>\$143.93</u>
Book value	<u>unknown</u>	Valuation method		Current value	<u>\$1,264.80</u>
Book value	<u>unknown</u>	Valuation method		Current value	<u>\$1,264.80</u>
Book value	<u>unknown</u>	Valuation method		Current value	<u>\$742.94</u>
Book value	<u>unknown</u>	Valuation method		Current value	<u>\$3,646.11</u>
Book value	<u>unknown</u>	Valuation method		Current value	<u>\$3,462.52</u>
Book value	<u>unknown</u>	Valuation method		Current value	<u>\$1,160.81</u>
Book value	<u>unknown</u>	Valuation method		Current value	<u>\$11,120.96</u>
Book value	<u>unknown</u>	Valuation method		Current value	<u>\$1,937.05</u>
Book value	<u>unknown</u>	Valuation method		Current value	<u>\$9,504.59</u>
Book value	<u>unknown</u>	Valuation method		Current value	<u>\$28,380.64</u>
Book value	<u>unknown</u>	Valuation method		Current value	<u>\$50,794.93</u>
Book value	<u>unknown</u>	Valuation method		Current value	<u>\$612.98</u>
Book value	<u>unknown</u>	Valuation method		Current value	<u>\$724.40</u>

Debtor Westheimer Party Company, LLC
Name

Case number (if known) _____

Book value unknown Valuation method _____ Current value \$723.61
 Book value unknown Valuation method _____ Current value \$5,461.14
 Book value unknown Valuation method _____ Current value \$7,393.93
 Book value unknown Valuation method _____ Current value \$209.88
 Book value unknown Valuation method _____ Current value \$69,328.44
 Book value unknown Valuation method _____ Current value \$9,899.21
 Book value unknown Valuation method _____ Current value \$1,508.71

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested			
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
30. Farm machinery and equipment (Other than titled motor vehicles)			
31. Farm and fishing supplies, chemicals, and feed			
32. Other farming and fishing-related property not already listed in Part 6			
33. Total of Part 6 Add lines 28 through 32. Copy the total to line 85.			

34. Is the debtor a member of an agricultural cooperative?

- ☒ No
☐ Yes. Is any of the debtor's property stored at the cooperative?
☐ No
☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☒ No
☐ Yes. Book value _____ Valuation method _____ Current value _____

Debtor Westheimer Party Company, LLC
Name

Case number (if known) _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☒ No
☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
<u>Candy Cabinets (1)</u>	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$1,000.00</u>
<u>Desks (2)</u>	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$20.00</u>
<u>Chairs (2)</u>	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$10.00</u>
40. Office fixtures			
<u>Gumball Fixture (1)</u>	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$1,000.00</u>
<u>Floor Fixtures (Shelving, Pegboard, Fencing)</u>	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$10,000.00</u>
41. Office equipment, including all computer equipment and communication systems equipment and software			
<u>Lockers (1)</u>	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$50.00</u>
<u>Manual Pallet Jack (1)</u>	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$100.00</u>
<u>U-Boats (2)</u>	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$20.00</u>
<u>Hand Trucks/Dollies (2)</u>	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$40.00</u>
<u>Helium Transfill System (1)</u>	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$900.00</u>
<u>Ladders (5)</u>	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$600.00</u>
<u>Assorted Hand Tools</u>	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$50.00</u>
<u>Small Hand Baskets (20)</u>	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$100.00</u>
<u>Computer (1)</u>	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$250.00</u>
<u>Laptop (1)</u>	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$300.00</u>
<u>Monitors (3)</u>	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$125.00</u>
<u>Phones (7)</u>	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$35.00</u>
<u>Phone System</u>	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$500.00</u>
<u>Printer (3)</u>	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$600.00</u>
<u>Floor Safe (1)</u>	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$250.00</u>

Debtor Westheimer Party Company, LLC
Name

Case number (if known) _____

<u>Counterfeit Bill Readers (5)</u>	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$125.00</u>
<u>Security Camera System (1)</u>	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$800.00</u>
<u>IPods/Sleds for Sales floor & Receiving (4)</u>	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$200.00</u>
<u>Access Point Wi-Fi Equipment (1)</u>	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$1,000.00</u>
<u>Register Equipment & Lights & Que (5)</u>	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$1,500.00</u>
<u>Shopping Carts (15)</u>	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$1,500.00</u>
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 _____	_____	_____	_____
42.2 _____	_____	_____	_____
42.3 _____	_____	_____	_____
43. Total of Part 7 Add lines 39 through 42. Copy the total to line 86.			\$21,075.00
44. Is a depreciation schedule available for any of the property listed in Part 7?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes			
45. Has any of the property listed in Part 7 been appraised by a professional within the last year?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes			
Part 8: Machinery, equipment, and vehicles			
46. Does the debtor own or lease any machinery, equipment, or vehicles?			
<input checked="" type="checkbox"/> No. Go to Part 9.			
<input type="checkbox"/> Yes. Fill in the information below.			
General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1 _____	_____	_____	_____
47.2 _____	_____	_____	_____
47.3 _____	_____	_____	_____
47.4 _____	_____	_____	_____
48. Watercraft, trailers, motors, and related accessories <i>Examples:</i> Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1 _____	_____	_____	_____
48.2 _____	_____	_____	_____

Debtor Westheimer Party Company, LLC
Name

Case number (if known) _____

49. **Aircraft and accessories**

49.1 _____

49.2 _____

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

51. **Total of Part 8**

Add lines 47 through 50. Copy the total to line 87.

52. **Is a depreciation schedule available for any of the property listed in Part 8?**☒ No☐ Yes53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**☒ No☐ Yes**Part 9:** Real property54. **Does the debtor own or lease any real property?**☒ No. Go to Part 10.☐ Yes. Fill in the information below.55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 _____	_____	_____	_____	_____
55.2 _____	_____	_____	_____	_____
55.3 _____	_____	_____	_____	_____
55.4 _____	_____	_____	_____	_____
55.5 _____	_____	_____	_____	_____
55.6 _____	_____	_____	_____	_____

56. **Total of Part 9**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

57. **Is a depreciation schedule available for any of the property listed in Part 9?**☒ No☐ Yes58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**☒ No☐ Yes**Part 10:** Intangibles and intellectual property

Debtor Westheimer Party Company, LLC
Name

Case number (if known) _____

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
61. Internet domain names and websites			
62. Licenses, franchises, and royalties			
<u>Party City #23</u>	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$1.00</u>
63. Customer lists, mailing lists, or other compilations			
64. Other intangibles, or intellectual property			
65. Goodwill			
66. Total of Part 10			<u>\$1.00</u>

Add lines 60 through 65. Copy the total to line 89.

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No
- ☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
- ☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☒ No. Go to Part 12.
- ☐ Yes. Fill in the information below.

Current value of
debtor's interest

Debtor Westheimer Party Company, LLC
Name

Case number (if known) _____

71. Notes receivable

Description (include name of obligor)

_____ - _____ = **→** _____
Total face amount doubtful or uncollectible amount

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

_____	Tax year _____	_____
_____	Tax year _____	_____
_____	Tax year _____	_____

73. Interests in insurance policies or annuities

74. Causes of action against third parties (whether or not a lawsuit has been filed)

Nature of claim _____

Amount requested _____

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

Nature of claim _____

Amount requested _____

76. Trusts, equitable or future interests in property

77. Other property of any kind not already listed *Examples: Season tickets, country club membership*

78. Total of Part 11

Add lines 71 through 77. Copy the total to line 90.

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

☒ No
☐ Yes

Debtor Westheimer Party Company, LLC
Name

Case number (if known) _____

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	<u>\$16,900.00</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>unknown</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u></u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u></u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$361,379.84</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u></u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$21,075.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u></u>	
88. Real property. <i>Copy line 56, Part 9.</i> →		<div style="border: 1px solid black; width: 100px; height: 20px; margin: 0 auto;"></div>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$1.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	<u>+</u>	
91. Total. <i>Add lines 80 through 90 for each column.</i>91a.	<div style="border: 1px solid black; padding: 2px;"><u>\$399,355.84</u></div>	+ 91b. <div style="border: 1px solid black; width: 100px; height: 20px; margin: 0 auto;"></div>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		<div style="border: 1px solid black; padding: 2px;"><u>\$399,355.84</u></div>

Fill in this information to identify the case:

Debtor name Westheimer Party Company, LLCUnited States Bankruptcy Court for the: Southern District of Texas
(State)

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☒ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☐ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.1 Creditor's name

Describe debtor's property that is subject to a lien

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- ☐ No
- ☐ Yes. Specify each creditor, including this creditor, and its relative priority.

Is the creditor an insider or related party?

- ☐ No
- ☐ Yes

Is anyone else liable on this claim?

- ☐ No
- ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

Fill in this information to identify the case:

Debtor name Westheimer Party Company, LLC

United States Bankruptcy Court for the:

Southern District of Texas

Case number (if known): _____

☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims****12/15**

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims**1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507)**☒ No. Go to Part 2.☐ Yes. Go to line 2.**2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.**2.1****Priority creditor's name and mailing address**

Date or dates debt was incurred

Last 4 digits of account
number ____Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) ____**As of the petition filing date, the claim is:***Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Is the claim subject to offset?☐ No☐ Yes**Total claim****Priority amount**

2.2**Priority creditor's name and mailing address**

Date or dates debt was incurred

Last 4 digits of account
number ____Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) ____**As of the petition filing date, the claim is:***Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Is the claim subject to offset?☐ No☐ Yes

Debtor Westheimer Party Company, LLC

Case number (if known) _____

Name

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1 Nonpriority creditor's name and mailing addressAmscan80 Grasslands Rd.Elmsford, NY 10523

Date or dates debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ DisputedBasis for the claim: Vendor/Inventory

Is the claim subject to offset?

☒ No☐ Yes\$480,130.41**3.2** Nonpriority creditor's name and mailing addressParty City Corporation1 Celebration SquareWoodcliff Lake, NJ 07677

Date or dates debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ DisputedBasis for the claim: Franchise Royalties

Is the claim subject to offset?

☒ No☐ Yes\$17,016.76**3.3** Nonpriority creditor's name and mailing addressPartyCity1 Celebration SquareWoodcliff Lake, NJ 07677

Date or dates debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ DisputedFranchise AdvertisingBasis for the claim: Payment

Is the claim subject to offset?

☒ No☐ Yes\$7,430.61**3.4** Nonpriority creditor's name and mailing address

Date or dates debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim: _____

Is the claim subject to offset?

☐ No☐ Yes

Debtor Westheimer Party Company, LLC
Name

Case number (if known) _____

Part 3: List Others to Be Notified About Unsecured Claims**4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2.** Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.**If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.**

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	<u>Amscan</u> <u>PO Box 71603</u> <u>Chicago, IL 60649-1603</u>	Line <u>3.1</u> <input type="checkbox"/> Not listed. Explain _____ _____	____ _
4.2	<u>Amscan Inc</u> <u>80 Grasslands Road</u> <u>Elmsford, NY 10523</u>	Line <u>3.3</u> <input type="checkbox"/> Not listed. Explain _____ _____	____ _

Debtor Westheimer Party Company, LLC
Name

Case number (if known) _____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**5. Add the amounts of priority and nonpriority unsecured claims.****Total of claim amounts**

5a. Total claims from Part 1	5a.	<u>\$0.00</u>
5b. Total claims from Part 2	5b. +	<u>\$504,577.78</u>
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	<u>\$504,577.78</u>

Fill in this information to identify the case:

Debtor name Westheimer Party Company, LLCUnited States Bankruptcy Court for the:
Southern District of TexasCase number (if known): _____ Chapter 11☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases****12/15****Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.**

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1	State what the contract or lease is for and the nature of the debtor's interest <u>CC Processing Co</u> <u>Contract to be ASSUMED</u>	<u>Global CC Merchant</u> <u>2825 Wilcrest Dr #489</u> <u>Houston, TX 77042</u>
	State the term remaining <u>33 months</u>	
	List the contract number of any government contract _____	
2.2	State what the contract or lease is for and the nature of the debtor's interest <u>Music</u> <u>Contract to be ASSUMED</u>	<u>Mood Media (Muzak)</u> <u>2100 IH 35 STE 200</u> <u>Austin, TX 78704</u>
	State the term remaining <u>0 months</u>	
	List the contract number of any government contract _____	
2.3	State what the contract or lease is for and the nature of the debtor's interest <u>Electric Utility</u> <u>Contract to be ASSUMED</u>	<u>Reliant Energy</u> <u>PO Box 3765</u> <u>Houston, TX 77253-3765</u>
	State the term remaining <u>14 months</u>	
	List the contract number of any government contract _____	
2.4	State what the contract or lease is for and the nature of the debtor's interest <u>Trash Services</u> <u>Contract to be ASSUMED</u>	<u>Republic Services</u> <u>18500 N Allied Way</u> <u>Phoenix, AZ 85054</u>
	State the term remaining <u>35 months</u>	
	List the contract number of any government contract _____	

Debtor Westheimer Party Company, LLC
Name _____

Case number (if known) _____

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.5	State what the contract or lease is for and the nature of the debtor's interest	<u>Phone Services</u>	<u>Comcast</u>
		<u>Contract to be ASSUMED</u>	<u>One Comcast Center</u>
	State the term remaining	<u>12 months</u>	<u>Philadelphia, PA 19103-2838</u>
	List the contract number of any government contract	_____	
2.6	State what the contract or lease is for and the nature of the debtor's interest	<u>Burglary Monitoring</u>	<u>Securitas Technology</u>
		<u>Contract to be ASSUMED</u>	<u>8866 Gulf Fwy #500</u>
	State the term remaining	<u>0 months</u>	<u>Houston, TX 77017</u>
	List the contract number of any government contract	_____	
2.7	State what the contract or lease is for and the nature of the debtor's interest	<u>Building Rent/Lease</u>	<u>Brixmor Holdings</u>
		<u>Contract to be ASSUMED</u>	<u>450 Lexington Ave</u>
	State the term remaining	<u>41 months</u>	<u>New York, NY 10017</u>
	List the contract number of any government contract	_____	
2.8	State what the contract or lease is for and the nature of the debtor's interest	<u>CPA Contract</u>	<u>KRS CPA's, LLC</u>
		<u>Contract to be ASSUMED</u>	<u>80 Route 4 East Suite 370</u>
	State the term remaining	<u>0 months</u>	<u>Paramus, NJ 07652</u>
	List the contract number of any government contract	_____	

Fill in this information to identify the case:

Debtor name Westheimer Party Company, LLCUnited States Bankruptcy Court for the: Southern District of Texas
(State)

Case number (If known): _____

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.**1. Does the debtor have any codebtors?**

- ☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☐ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1 _____	Street _____ _____ City _____ State _____ ZIP Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2 _____	Street _____ _____ City _____ State _____ ZIP Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3 _____	Street _____ _____ City _____ State _____ ZIP Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4 _____	Street _____ _____ City _____ State _____ ZIP Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.5 _____	Street _____ _____ City _____ State _____ ZIP Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor Westheimer Party Company, LLC
Name

Case number (if known) _____

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.6	<div>_____</div> <div>Street</div> <div>_____</div> <div>_____</div> <div>City State ZIP Code</div>	<div>_____</div>	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:

Debtor name Westheimer Party Company, LLC

United States Bankruptcy Court for the:

Southern District of TexasCase number (if known): _____ Chapter 11☐ Check if this is an amended filing**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1:** Summary of Assets**1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real Property:**Copy line 88 from *Schedule A/B*.....\$0.00**1b. Total personal property:**Copy line 91A from *Schedule A/B*.....\$399,355.84**1c. Total of all property:**Copy line 92 from *Schedule A/B*.....\$399,355.84**Part 2:** Summary of Liabilities**2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*.....\$0.00**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*.....\$0.00**3b. Total amount of claims of non-priority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*.....**+** \$504,577.78**4. Total liabilities**.....

Lines 2 + 3a + 3b

\$504,577.78

Fill in this information to identify the case:

Debtor name Westheimer Party Company, LLCUnited States Bankruptcy Court for the:
Southern District of Texas

Case number (if known): _____

☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy** 04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue

Check all that apply

Gross revenue

(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2023 to Filing date
MM/ DD/ YYYY☒ Operating a business\$1,087,594.82☐ Other _____

For prior year:

From 01/01/2022 to 12/31/2022
MM/ DD/ YYYY MM/ DD/ YYYY☒ Operating a business\$2,188,059.00☐ Other _____

For the year before that:

From 01/01/2021 to 12/31/2021
MM/ DD/ YYYY MM/ DD/ YYYY☒ Operating a business\$2,254,651.00☐ Other _____**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None**Description of sources of revenue****Gross revenue from each source**

(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2023 to Filing date
MM/ DD/ YYYY

For prior year:

From 01/01/2022 to 12/31/2022
MM/ DD/ YYYY MM/ DD/ YYYY

For the year before that:

From 01/01/2021 to 12/31/2021
MM/ DD/ YYYY MM/ DD/ YYYY

Debtor Westheimer Party Company, LLC
Name

Case number (if known)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. <u>Amscan</u> Creditor's name <u>80 Grasslands Rd.</u> Street <u>Elmsford, NY 10523</u> City State ZIP Code	<u>August 2023</u>	<u>\$10,263.75</u>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.2. <u>Brixmor Holdings</u> Creditor's name <u>450 Lexington Ave</u> Street <u>New York, NY 10017</u> City State ZIP Code	<u>July 2023</u> <u>August 2023</u> <u>September 2023</u>	<u>\$67,643.07</u>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Rent/Lease</u>

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. _____ Creditor's name _____ Street _____ _____ City State ZIP Code <u>Relationship to debtor</u> _____	_____ _____ _____	_____ _____ _____	_____ _____ _____

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Debtor Westheimer Party Company, LLC

Case number (if known) _____

Name

Creditor's name and address

Description of the property

Date

Value of property

5.1.

Creditor's name

Street

City State ZIP Code

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address

Description of the action creditor took

Date action was
taken

Amount

6.1.

Creditor's name

XXXX- _ _ _ _

Street

City State ZIP Code

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☒ None

7.1.

Case title

Nature of case

Court or agency's name and address

Status of case

Name

☐ Pending

Case number

Street

☐ On appeal☐ Concluded

City

State

ZIP Code

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Debtor Westheimer Party Company, LLC

Case number (if known) _____

Name

8.1.

Custodian's name and address**Description of the property****Value**

Custodian's name

Case title**Court name and address**

Street

Name

City State ZIP Code

Case number

Street

Date of order or assignment

City State ZIP Code

Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**☐ None

9.1.

Recipient's name and address**Description of the gifts or contributions****Dates given****Value**Goodwill
Recipient's name

Discontinued Merchandise

August 2022

\$5,614.49

Discontinued Merchandise

August 2023

Street

City State ZIP Code

Recipient's relationship to debtor**Part 5: Certain Losses****10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None**Description of the property lost and how the loss occurred****Amount of payments received for the loss****Date of loss****Value of property lost**

If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.

List unpaid claims on Official Form 106A/B (*Schedule A/B: Assets – Real and Personal Property*).

10.1.

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

Debtor Westheimer Party Company, LLC
Name

Case number (if known) _____

11.1.	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
	<u>The Lane Law Firm</u>	<u>Attorney Fees</u>	<u>08/21/2023</u>	<u>\$7,500.00</u>
	Address <u>6200 Savoy Suite 1150</u> Street <u>Houston, TX 77036</u> City State ZIP Code Email or website address Who made the payment, if not debtor? 			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

12.1.	Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
	 Trustee 			

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

13.1.	Who received the transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
	 Address Street City State ZIP Code Relationship to debtor 			

Debtor Westheimer Party Company, LLC

Case number (if known) _____

Name

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply**Address****Dates of occupancy**

14.1. _____

From _____ To _____

Street

City State ZIP Code

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

—diagnosing or treating injury, deformity, or disease, or

—providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.☐ Yes. Fill in the information below.**Facility name and address****Nature of the business operation, including type of services the debtor provides****If debtor provides meals and housing, number of patients in debtor's care**

15.1. _____

Facility name

Street

City State ZIP Code

Location where patient records are maintained(if different from facility address). If electronic, identify any service provider.**How are records kept?**

Check all that apply:

☐ Electronically☐ Paper**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**☒ No.☐ Yes. State the nature of the information collected and retained. _____

Does the debtor have a privacy policy about that information?

☐ No☐ Yes**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?**☒ No. Go to Part 10.

Debtor Westheimer Party Company, LLC

Case number (if known) _____

Name

☐ Yes. Does the debtor serve as plan administrator?☐ No. Go to Part 10.☐ Yes. Fill in below:

Name of plan

Employer identification number of the plan

EIN: _ _ - _ _ _ _ _

Has the plan been terminated?

☐ No☐ Yes**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1 _____ Name _____ Street _____ City State ZIP Code	XXXX- _ _ _ _	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other	_____	_____

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
19.1 _____ Name _____ Street _____ City State ZIP Code	_____ _____ _____ Address _____ _____	_____ _____ _____ _____ _____	<input type="checkbox"/> No <input type="checkbox"/> Yes

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Debtor Westheimer Party Company, LLC
Name

Case number (if known)

20.1	Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
	Security Self-Storage Name	Brandi Hanes (Store Manager)		<input type="checkbox"/> No
	9526 Westheimer Street			<input checked="" type="checkbox"/> Yes
	Houston, TX 77063 City State ZIP Code	Address 9526 Westheimer Houston, TX 77063		

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Owner's name and address	Location of the property	Description of the property	Value
Name			
Street			
City State ZIP Code			

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.☒ No☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
Case number	Name		<input type="checkbox"/> Pending
	Street		<input type="checkbox"/> On appeal
	City State ZIP Code		<input type="checkbox"/> Concluded

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?☒ No☐ Yes. Provide details below.

Debtor Westheimer Party Company, LLC
Name

Case number (if known) _____

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name _____	Name _____	_____	_____
Street _____	Street _____	_____	
_____	_____	_____	
City _____ State _____ ZIP Code _____	City _____ State _____ ZIP Code _____	_____	

24. Has the debtor notified any governmental unit of any release of hazardous material?☒ No☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name _____	Name _____	_____	_____
Street _____	Street _____	_____	
_____	_____	_____	
City _____ State _____ ZIP Code _____	City _____ State _____ ZIP Code _____	_____	

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. _____	_____	EIN: _____
Name _____		Dates business existed
Street _____		From _____ To _____

City _____ State _____ ZIP Code _____		

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Dates of service
26a.1. <u>Julie Capps</u>	From <u>2009</u> To <u>Present</u>
Name _____	
<u>PO Box 23249</u>	
Street _____	

<u>San Antonio, TX 78223</u>	
City _____ State _____ ZIP Code _____	

Debtor Westheimer Party Company, LLC
Name

Case number (if known) _____

Name and address

Dates of service

26a.2. Monica Adams From 2009 To Present
Name
PO Box 23249
Street

San Antonio, TX 78223
City State ZIP Code

Name and address

Dates of service

26a.3. Nancy Nunez From 2009 To Present
Name
PO Box 23249
Street

San Antonio, TX 78223
City State ZIP Code

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address

Dates of service

26b.1. KRS CPA's, LLC From 2019 To Present
Name
80 Rte 4 East Suite 370
Street

Paramus, NJ 07652
City State ZIP Code

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address

If any books of account and records are unavailable, explain why

26c.1. Julie Capps
Name
PO Box 23249
Street

San Antonio, TX 78223
City State ZIP Code

Name and address

If any books of account and records are unavailable, explain why

26c.2. KRS CPA's
Name
80 Rte 4 East Suite 370
Street

Paramus, NJ 07652
City State ZIP Code

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

Debtor Westheimer Party Company, LLC

Case number (if known) _____

Name

Name and address

26d.1.

Name

Street

City

State

ZIP Code

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No☐ Yes. Give the details about the two most recent inventories.**Name of the person who supervised the taking of the inventory****Date of
inventory****The dollar amount and basis (cost, market, or
other basis) of each inventory****Name and address of the person who has possession of inventory records**

27.1.

Name

Street

City

State

ZIP Code

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
<u>Don E. Lasseter Sr.</u>	_____	<u>Managing Member/Director</u> Member,	<u>50.00%</u>
<u>Mary Jennifer Lasseter</u>	_____	<u>Member,</u>	<u>50.00%</u>

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?☒ No☐ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
_____	_____	_____	From _____ To _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No☒ Yes. Identify below.

Debtor Westheimer Party Company, LLC

Case number (if known) _____

Name

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1. <u>Don Lasseter Sr.</u>	<u>\$507.95</u>	<u>September 2022</u>	
Name _____	<u>\$507.95</u>	<u>March 2023</u>	
<u>3300 Windermere Circle</u>	<u>\$507.95</u>	<u>February 2023</u>	
Street _____	<u>\$507.95</u>	<u>January 2023</u>	
<u>3300 Windermere Circle</u>	<u>\$507.95</u>	<u>December 2022</u>	
<u>Memphis, TN 38125</u>	<u>\$507.95</u>	<u>November 2022</u>	
City _____ State _____ ZIP Code _____	<u>\$507.95</u>	<u>October 2022</u>	
Relationship to debtor	<u>\$507.95</u>	<u>September 2023</u>	
_____	<u>\$507.95</u>	<u>August 2023</u>	
	<u>\$507.95</u>	<u>July 2023</u>	
	<u>\$507.95</u>	<u>June 2023</u>	
	<u>\$507.95</u>	<u>May 2023</u>	
	<u>\$507.95</u>	<u>April 2023</u>	

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.2. <u>Jennifer Lasseter</u>	<u>\$5,600.00</u>	<u>September 2023</u>	
Name _____	<u>\$5,600.00</u>	<u>March 2023</u>	
_____	<u>\$5,600.00</u>	<u>February 2023</u>	
Street _____	<u>\$5,600.00</u>	<u>December 2022</u>	
_____	<u>\$5,600.00</u>	<u>November 2022</u>	
City _____ State _____ ZIP Code _____	<u>\$5,600.00</u>	<u>October 2022</u>	
Relationship to debtor	<u>\$5,600.00</u>	<u>September 2023</u>	
_____	<u>\$5,600.00</u>	<u>August 2023</u>	
	<u>\$5,600.00</u>	<u>July 2023</u>	
	<u>\$5,600.00</u>	<u>June 2023</u>	
	<u>\$5,600.00</u>	<u>May 2023</u>	
	<u>\$5,600.00</u>	<u>April 2023</u>	

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☒ No☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

EIN: _____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ No☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

EIN: _____

Debtor Westheimer Party Company, LLC

Case number (if known) _____

Name

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/22/2023
MM/ DD/ YYYY

X /s/ Mary Jennifer Lasseter
Signature of individual signing on behalf of the debtor

Printed name Mary Jennifer Lasseter

Position or relationship to debtor Owner

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No

☐ Yes

Fill in this information to identify the case:

Debtor name Westheimer Party Company, LLC

United States Bankruptcy Court for the:

Southern District of Texas

Case number (if known): _____

☐ Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Amscan 80 Grasslands Rd. Elmsford, NY 10523		Vendor/Inventory				\$480,130.41
2	Party City Corporation 1 Celebration Square Woodcliff Lake, NJ 07677		Franchise Royalties				\$17,016.76
3	PartyCity 1 Celebration Square Woodcliff Lake, NJ 07677		Franchise Advertising Payment				\$7,430.61
4							
5							
6							
7							
8							

Debtor Westheimer Party Company, LLC
Name _____

Case number (if known) _____

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9							
10							
11							
12							
13							
14							
15							
16							
17							
18							
19							
20							

B2030 (Form 2030) (12/15)

United States Bankruptcy Court

Southern District of Texas

In re Westheimer Party Company, LLC

Case No. _____

DebtorChapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept \$7,500.00

Prior to the filing of this statement I have received \$7,500.00

Balance Due \$0.00

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify)

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

B2030 (Form 2030) (12/15)

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

09/22/2023

Date

/s/ Robert C Lane

Robert C Lane

Signature of Attorney

Bar Number: 24046263

The Lane Law Firm

6200 Savoy Dr Ste 1150

Houston, TX 77036-3369

Phone: (713) 595-8200

Fax: (713) 595-8201

The Lane Law Firm

Name of law firm

**IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE: **Westheimer Party Company, LLC**

CASE NO

CHAPTER 11

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 09/22/2023

Signature /s/ Mary Jennifer Lasseter
Mary Jennifer Lasseter, Owner

AMSCAN
80 GRASSLANDS RD.
ELMSFORD, NY 10523

AMSCAN
PO BOX 71603
CHICAGO, IL 60649-1603

AMSCAN INC
80 GRASSLANDS ROAD
ELMSFORD, NY 10523

BRIXMOR HOLDINGS
450 LEXINGTON AVE
NEW YORK, NY 10017

COMCAST
ONE COMCAST CENTER
PHILADELPHIA, PA 19103-2838

GLOBAL CC MERCHANT
2825 WILCREST DR #489
HOUSTON, TX 77042

KRS CPA'S, LLC
80 ROUTE 4 EAST SUITE 370
PARAMUS, NJ 07652

MOOD MEDIA (MUZAK)
2100 IH 35 STE 200
AUSTIN, TX 78704

PARTY CITY CORPORATION
1 CELEBRATION SQUARE
WOODCLIFF LAKE, NJ 07677

PARTYCITY
1 CELEBRATION SQUARE
WOODCLIFF LAKE, NJ 07677

RELIANT ENERGY
PO BOX 3765
HOUSTON, TX 77253-3765

REPUBLIC SERVICES
18500 N ALLIED WAY
PHOENIX, AZ 85054

SECURITAS TECHNOLOGY
8866 GULF FWY #500
HOUSTON, TX 77017

THE LANE LAW FIRM
6200 SAVOY DR STE 1150
HOUSTON, TX 77036-3369

WESTHEIMER PARTY
COMPANY, LLC
9525A WESTHEIMER RD
HOUSTON, TX 77063

Official Form 201A (12/15)

[If debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11 of the Bankruptcy Code, this Exhibit "A" shall be completed and attached to the petition.]

[Caption as in Form 416B]

**Attachment to Voluntary Petition for Non-Individuals Filing for
Bankruptcy under Chapter 11**

1. If any of the debtor's securities are registered under Section 12 of the Securities Exchange Act of 1934, the SEC file number is .

2. The following financial data is the latest available information and refers to the debtor's condition on .

a. Total assets	\$399,457.46
b. Total debts (including debts listed in 2.c., below)	\$504,577.78
c. Debt securities held by more than 500 holders	

Approximate
number of
holders:

secured ☐ unsecured ☐ subordinated ☐

secured ☐ unsecured ☐ subordinated ☐

secured ☐ unsecured ☐ subordinated ☐

secured ☐ unsecured ☐ subordinated ☐

secured ☐ unsecured ☐ subordinated ☐

d. Number of shares of preferred stock

e. Number of shares common stock

Comments, if any:

3. Brief description of debtor's business Retail Sales for candy, party goods, costumes, and accessories

4. List the names of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:

Fill in this information to identify the case:

Debtor name Westheimer Party Company, LLC

United States Bankruptcy Court for the:

Southern District of Texas

Case number (if known): _____

☐ Check if this is an amended filing**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors****12/15**

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206A-Summary)
- ☐ *Amended Schedule* _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/22/2023
MM/ DD/ YYYY

X /s/ Mary Jennifer Lasseter
Signature of individual signing on behalf of debtor

Mary Jennifer Lasseter
Printed name

Owner
Position or relationship to debtor

**IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE: **Westheimer Party
Company, LLC**

CASE NO

CHAPTER 11

**DECLARATION FOR ELECTRONIC FILING OF BANKRUPTCY
PETITION, LISTS, STATEMENTS, AND SCHEDULES**

PART I: DECLARATION OF PETITIONER:

As an individual debtor in this case, or as the individual authorized to act on behalf of the corporation, partnership, or limited liability company seeking bankruptcy relief in this case, I hereby request relief as, or on behalf of, the debtor in accordance with the chapter of title 11, United States Code, specified in the petition to be filed electronically in this case. I have read the information provided in the petition, lists, statements, and schedules to be filed electronically in this case and I HEREBY DECLARE UNDER PENALTY OF PERJURY that the information provided therein, as well as the social security information disclosed in this document, is true and correct. I understand that this Declaration is to be filed with the Bankruptcy Court within five (5) business days after the petition, lists, statements, and schedules have been filed electronically. I understand that a failure to file the signed original of this Declaration will result in the dismissal of my case.



[Only include for Chapter 7 individual petitioners whose debts are primarily consumer debts] --

I am an individual whose debts are primarily consumer debts and who has chosen to file under chapter 7. I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each chapter, and choose to proceed under chapter 7.



[Only include if petitioner is a corporation, partnership or limited liability company] --

I hereby further declare under penalty of perjury that I have been authorized to file the petition, lists, statements, and schedules on behalf of the debtor in this case.

Date
09/22/2023

/s/ Mary Jennifer Lasseter
Mary Jennifer Lasseter
Owner
EIN No. 5 2 3 1

PART II: DECLARATION OF ATTORNEY:

I declare UNDER PENALTY OF PERJURY that: (1) I will give the debtor(s) a copy of all documents referenced by Part I herein which are filed with the United States Bankruptcy Court; and (2) I have informed the debtor(s), if an individual with primarily consumer debts, that he or she may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter.

Date
09/22/2023

/s/ Robert C Lane
Robert C Lane
Attorney